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NEWS RELEASE

15 June 2026

Stavatti Launches \$2 Billion Regulation D Rule 506(c) Equity Offering

Stavatti Aerospace Ltd has filed an Amendment to Form D with the U.S. Securities and Exchange Commission to commence a Regulation D Rule 506(c) offering to raise up to \$2 Billion in equity capital from qualified accredited investors. The offering is conducted pursuant to the Stavatti \$2 Billion Private Placement Memorandum (PPM) dated 15 June 2026 and will fund Round A of the company's Business Plan.

Stavatti is offering 400,000,000 shares of Restricted Common Stock at a price of \$5.00 per share. The minimum investment is \$200,000 with a total of 10,000 units available. Each unit consists of 40,000 shares of Stavatti Aerospace Ltd Common Stock.

The offering is limited exclusively to qualified accredited investors and is structured in full compliance with Rule 506(c) of Regulation D under the Securities Act of 1933.

Proceeds from the \$2 Billion raise will support the rapid development, prototyping, flight test, certification, and initial production of Stavatti's next-generation military and civil aircraft portfolio. Priority programs include the SM-26, SM-27 Machete, SM-28, SM-31 Stiletto (including the SM-31A carrier-capable trainer variant offered for the U.S. Navy Undergraduate Jet Training System), SM-39 Razor air-dominance fighter, SM-100 transport, SM-150 sportplane/commuter, and SM-920 single-aisle commercial airliner. Principal development and early production activities are planned at Stavatti's Niagara Falls, New York headquarters and manufacturing facility at 9400 Porter Road.

Accredited Investors and qualifying equity investment organizations are encouraged to contact Stavatti by email at investors@stavatti.com to learn more about this unicorn investment opportunity.

Stavatti Aerospace Ltd. is an innovative aerospace defense enterprise focused on the design, development, and production of next-generation aerospace vehicles. Stavatti Aerospace Ltd is a privately held American Corporation with a CAGE Code of 8GT89.

Media Contacts

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